COMMUNITY CHOICE INVESTMENTS SERVICES

Here for today, *planning for tomorrow.*

Community Choice Investment Services will help you navigate all of life's transitions. Some life events can be anticipated, while others will surprise you. Some are significant enough to affect your household finances, your investment strategy, and even your vision of the future.

There's nothing like a second opinion. A member of our team can reassure you that you are making the right decisions when it comes to wealth management. It may also lead to new options and choices you hadn't considered or noticed before. Help ensure you are making informed decisions by meeting with our Wealth Advisors.

Meet our **Team.**

Wendi Diacono, AIF®, CFS

Wendi Diacono is a Wealth Advisor offering various asset management programs to individuals and business owners. Wendi is an Accredited Investment Fiduciary and an LPL Investment Advisor Representative. She takes a holistic approach to the financial planning process specializing in Retirement Planning.

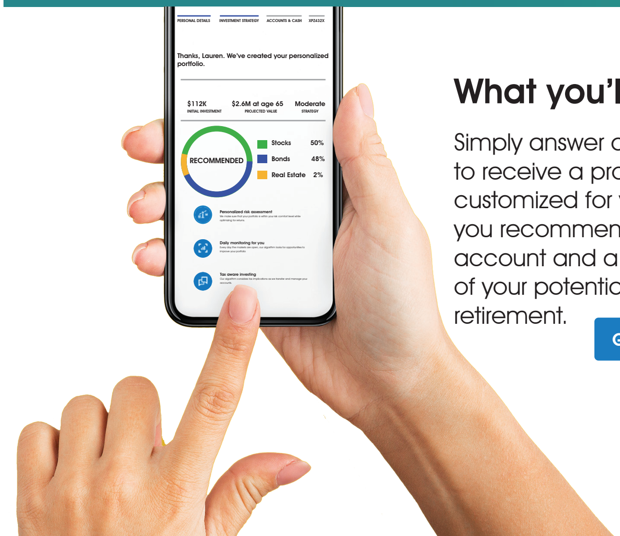
Shane Robinson

Shane Robinson is a Financial Consultant with 34 years of financial experience, ranging from accounting to auditing. Earlier in his career, Shane owned a financial planning and insurance company that supported individuals, families, and small businesses as they strategized to achieve their unique personal goals.

Beverly Humphrey

Bev Humphrey brings 26 years of financial experience to the Community Choice Investment Services Team. For the past 12 years, she has been serving as the team's Administrative Assistant. Her experience and passion for helping others are keys to Bev's unique abilities to assist our Wealth Advisors.

PERSONALIZED ONLINE INVESTING WITH THE ADDED REASSURANCE OF OUR WEALTH ADVISORS.



What you'll get today

Simply answer a few questions to receive a proposal, customized for you. We'll give you recommendations for your account and a calculation of your potential dollars at retirement.

Get Started

Invest for your future with our new online platform, which combines the benefits of a personal financial advisor with sophisticated technology.

Our Guided Wealth Portfolio offers make investing affordable and flexible. Unlike other financial institutions that offer "robo advisors" and a much higher starting deposit, we can help you start customizing your investments with as little as $5,000*.

Using a short questionnaire, we get to know you, your goals, and your appetite for risk as it pertains to investing. If you like your Guided Wealth Portfolios proposal and want to begin working with a financial advisor while enjoying the convenience of online investing, you can choose to open an account immediately. Getting started is simple. You'll have the option to transfer an existing investment account or fund your account with cash.

We build your personal portfolio using proven diversification techniques and sophisticated algorithms. You'll receive allocations designed for you and your savings goals and benefit by learning about trading techniques that can help reduce taxes. Your portfolio is monitored daily, keeping it on track as markets move and rebalancing it as needed.

You can watch your money grow with your personalized online dashboard, and we will be with you every step of the way. Together, we will help you achieve the life you desire.
Learn more online at: https://www.lplguidedwealth.com/advisor/ccis.

*An annual small account fee is applied to accounts with less than $10,000 invested. Additional fees will apply.
IMPORTANT: The projections or other information generated by Guided Wealth Portfolios regarding the likelihood of various investment outcomes are hypothetical in nature, do not reflect actual investment results and are not guarantees of future results. Results may vary with each use and over time.
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All investing involves risk including loss of principal. No strategy assures success or protects against loss. There is no guarantee that a diversified portfolio will enhance overall returns or outperform a non-diversified portfolio. Diversification does not protect against market risk.
References to tax strategies that the GWP service investment management considers in managing accounts should not be confused with tax advice. LPL Financial does not provide tax advice. Clients should consult with their personal tax advisors regarding the tax consequences of investing.
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Not Insured by NCUA or Any Other Government Agency	**Not Credit Union Guaranteed**	**Not Credit Union Deposits or Obligations**	**May Lose Value**

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